

**SHAREHOLDING PATTERN AS PER THE FORMAT UNDER REGULATION 31 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.**

**Pre-Amalgamation Shareholding pattern of Equity Shares of Lennox Investment Private Limited (Transferor Company/Amalgamating Company No. 1)**

1. **Name of Entity:** Lennox Investment Private Limited.
2. **Scrip Code/Name of Scrip/Class of Security:** Equity Shares.
3. **Share Holding Pattern Filed under Reg. 31(1)(a)/31(1)(b)/31(1)(c) -** Not Applicable.
4. **Shareholding pattern as on 31st March, 2026.**
5. **Declaration**

Sr. No.	Particulars	Yes/No	Promoter & Promoter Group	Public Shareholder	Non Promoter - Non Public
1	Whether the Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Entity has issued any Convertible Securities ?	Yes	No	Yes	No
3	Whether the Entity has issued any Warrants ?	No	No	No	No
4	Whether the Entity has granted any ESOPs, which are outstanding ?	No	No	No	No
5	Whether the Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Entity has any shares in locked in ?	No	No	No	No
7	Whether any shares held by promoters are encumbered under "Pledged" ?	No	No	No	No
8	Whether any shares held by promoters are encumbered under "Non-Disposal undertaking ?	No	No	No	No
9	Whether any shares held by promoters are encumbered under, other than by way of Pledge or NDU, if any ?	No	No	No	No
10	Whether company has equity shares with differential voting rights ?	No	No	No	No
11	Whether the entity have any significant beneficial owner ?	No	No	No	No

For Lennox Investment Private Limited

Pooja Vasu Poojary  
 Director  
 DIN : 08492962

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (X)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)			
								No of Voting Rights						Total as a % of (A+B+C)	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.		As a % of total Shares held	No.	As a % of total Shares held
								Class X	Class Y	Total																	
								(a)	(b)	(a)					(b)	(a)	(b)	(a)	(b)	(a)	(b)	(a)	(b)		(a)	(b)	
(A)	Promoter & Promoter Group	3	10000	0	0	10000	100.00000	0	0	0	0	10000	87.18000	0	0.00000	0	0	0	0	0	0	0	0	0	0		
(B)	Public	2	0	0	0	0	0.00000	0	0	0	0	5648150	1470	12.82000	0	0	0	0	0	0	0	0	0	0	0		
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(C1)	Shares Underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
	Total	5	10000	0	0	10000	100.00000	0	0	0	0	5648150	11470	100.00000	0	0.00000									0		

For Lennox Investment Private Limited

Pooja Vasu Poojary  
Director  
DIN : 08492962

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	Entity Type Promoter or Promoter Group  (Promoter group would exclude promoters) (II)	No. of shareholder (IV)	No. of fully paid up equity shares held (V)	No. of Partly paid-up equity shares held (VI)	Nos. of shares underlying Depository Receipts (VII)	Total nos. shares held (VIII = V+VI+VII)	Shareholding % calculated as per SCRR, 1957  As a % of (A+B+C2) (IX)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (XI)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XII)	Total Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XIII) = (VIII)+(XI) as a % of A+B+C2	Number of Locked in shares (XIV)		Number of Shares pledged (XV)		Non-Disposal Undertaking (XVI)		Other encumbrances, if any (XVII)		Total Number of shares encumbered (XVIII) = (XV+XVI+XVII)		Number of equity shares held in dematerialized form (XIX)	
								No of Voting Rights		Total as a % of Total Voting rights				No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	ClassY																Total
<b>(1) Indian</b>																									
(a) Individuals / Hindu Undivided Family																									
(b) Central Government / State Government(s)																									
(c) Financial Institutions / Banks																									
(d) Others																									
(1) Trusts																									
(2) Bodies Corporate			3	10000		10000	87.18000					87.18000	0												0
Frame Wing Investment Pvt. Ltd.	Promoter		1	3300		3300	28.77000					28.77000													0
Small Biz Wisdom Investment Pvt. Ltd.	Promoter		1	3400		3400	29.64000					29.64000													0
Uprise Investment Pvt. Ltd.	Promoter		1	3300		3300	28.77000					28.77000													0
<b>Sub-Total (A)(1)</b>			<b>3</b>	<b>10000</b>		<b>10000</b>	<b>87.18000</b>					<b>87.18000</b>	<b>0</b>												<b>0</b>
<b>(2) Foreign</b>																									
(a) Individuals (NRIs / Foreign Individuals)																									
(b) Government																									
(c) Institutions																									
(d) Foreign Portfolio Investor																									
(f) Others																									
<b>Sub-Total (A)(2)</b>																									
<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>			<b>3</b>	<b>10000</b>		<b>10000</b>	<b>87.18000</b>					<b>87.18000</b>	<b>0</b>	<b>0.00000</b>											<b>0</b>

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:  
 (1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The term "Encumbrance" has the same meaning as assigned under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.  
 (3) Details of promoter and promoter group with shareholding "Nil" can be accessed from here.

For Lennox Investment Private Limited

Pooja Vasu Poojary  
 Director  
 DIN : 08492962



Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- (5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:
  - (i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
  - (ii) Shareholders who have entered into shareholder agreement with the listed entity.
  - (iii) Shareholders acting as persons in concert with promoters.

For Lennox Investment Private Limited

Pooja Vasu Poojary  
Director  
DIN : 08492962

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957  As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (X)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)			
							No of Voting Rights						Total as a % of Total Voting rights	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.		As a % of total Shares held	No.	As a % of total Shares held
							Class X	Class Y	Total																	
<b>(1) Shares underlying DRs</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(a) Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
<b>(2) Shares held by Employee Trusts</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(a) Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
<b>Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			

Note:  
(1) PAN would not be displayed on website of Stock Exchange(s).  
(2) The above format needs to be disclosed along with the names of all the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.  
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

For Lennox Investment Private Limited

Pooja Vasu Poojary  
Director  
DIN : 08492962

Table VI - Statement showing foreign ownership limits

	<b>Board approved limits</b>	<b>Limits utilized</b>
As on shareholding date	NA	NA
As on the end of previous 1st quarter	NA	NA
As on the end of previous 2nd quarter	NA	NA
As on the end of previous 3rd quarter	NA	NA
As on the end of previous 4th quarter	NA	NA

For Lennox Investment Private Limited

Pooja Vasu Poojary  
Director  
DIN : 08492962

**SHAREHOLDING PATTERN AS PER THE FORMAT UNDER REGULATION 31 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.**

**Post-Amalgamation Shareholding pattern of Equity Shares of Lennox Investment Private Limited (Transferor Company/Amalgamating Company No. 1)**

1. **Name of Entity:** Lennox Investment Private Limited.
2. **Scrip Code/Name of Scrip/Class of Security:** Equity Shares.
3. **Share Holding Pattern Filed under Reg. 31(1)(a)/31(1)(b)/31(1)(c) -** Not Applicable.
4. Shareholding pattern as at Post Amalgamation
5. Post Amalgamation

Sr. No.	Particulars	Yes/No	Promoter & Promoter Group	Public Shareholder	Non Promoter - Non Public
1	Whether the Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Entity has issued any Warrants ?	No	No	No	No
4	Whether the Entity has granted any ESOPs, which are outstanding ?	No	No	No	No
5	Whether the Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Entity has any shares in locked in ?	No	No	No	No
7	Whether any shares held by promoters are encumbered under "Pledged" ?	No	No	No	No
8	Whether any shares held by promoters are encumbered under "Non-Disposal undertaking ?	No	No	No	No
9	Whether any shares held by promoters are encumbered under, other than by way of Pledge or NDU, if any ?	No	No	No	No
10	Whether company has equity shares with differential voting rights ?	No	No	No	No
11	Whether the entity have any significant beneficial owner ?	No	No	No	No

For Lennox Investment Private Limited

Pooja Vasu Poojary  
 Director  
 DIN : 08492962

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	No. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (X)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of shares encumbered (XVII) = (XIV+XV+XVI)	Number of equity shares held in dematerialized form (XVIII)			
								No of Voting Rights						Total as a % of (A+B+C)	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.			As a % of total Shares held	No.	As a % of total Shares held
								Class X	ClassY	Total																
(A)	Promoter & Promoter Group	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(C1)	Shares Underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
(C2)	Shares held by Employee Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
	Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			

For Lennox Investment Private Limited

Pooja Vasu Poojary  
Director  
DIN : 08492962

[Signature Box]

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	Entity Type Promoter or Promoter Group  (Promoter group would exclude promoters) (II)	No. of shareholder (IV)	No. of fully paid up equity shares held (V)	No. of Partly paid-up equity shares held (VI)	Nos. of shares underlying Depository Receipts (VII)	Total nos. shares held (VIII = V+VI+VII)	Shareholding % calculated as per SCRR, 1957  As a % of (A+B+C2) (IX)	Number of Voting Rights held in each class of securities (X)			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (XI)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XII)	Total Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)  (XIII) = (VIII)+(XI) as a % of A+B+C2	Number of Locked in shares (XIV)		Number of Shares pledged (XV)		Non-Disposal Undertaking (XVI)		Other encumbrances, if any (XVII)		Total Number of shares encumbered (XVIII) = (XV)+XVI+XVII)		Number of equity shares held in dematerialized form (XIX)
								No of Voting Rights		Total as a % of Total Voting rights				No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	ClassY															
<b>(1) Indian</b>																								
(a) Individuals / Hindu Undivided Family																								
(b) Central Government / State Government(s)																								
(c) Financial Institutions / Banks																								
(d) Others																								
(1) Trusts																								
(2) Bodies Corporate																								
<b>Sub-Total (A)(1)</b>																								
<b>(2) Foreign</b>																								
(a) Individuals (NRIs / Foreign Individuals)																								
(b) Government																								
(c) Institutions																								
(d) Foreign Portfolio Investor																								
(f) Others																								
<b>Sub-Total (A)(2)</b>																								
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>																								

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:  
 (1) PAN would not be displayed on website of Stock Exchange(s).  
 (2) The term "Encumbrance" has the same meaning as assigned under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time.  
 (3) Details of promoter and promoter group with shareholding "Nil" can be accessed from here.

For Lennox Investment Private Limited

Pooja Vasu Poojary  
 Director  
 DIN : 08492962



- (2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian
- (4) Categorization and disclosure of each shareholder category should be carried out in the order prescribed in the above format. If a shareholder is falling under more than one category, then the same shall be classified in the category falling first in the order prescribed in the above format. Shareholding under any of the categories shall be unique and will not be duplicated under multiple categories.
- (5) Sub-categorization of shares under column no. (XV) will be based on shareholding (no. of shares) under the following sub-categories:
- (i) Shareholders who are represented by a nominee Director on the board of the listed entity or have the right to nominate a representative (i.e. Director) on the board of the listed entity.
  - (ii) Shareholders who have entered into shareholder agreement with the listed entity.

For Lennox Investment Private Limited

Pooja Vasu Poojary  
Director  
DIN : 08492962

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957  As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.) (X)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)
							No of Voting Rights		Total as a % of Total Voting rights				No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	
							Class X	ClassY	Total				(a)	(b)	(a)	(b)	(a)	(b)	(a)	(b)	(a)	(b)	
<b>(1) Shares underlying DRs</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a) Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>(2) Shares held by Employee Trusts</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a) Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)</b>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Note:  
(1) PAN would not be displayed on website of Stock Exchange(s).  
(2) The above format needs to be disclosed along with the names of all the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format.  
(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

For Lennox Investment Private Limited

Pooja Vasu Poojary  
Director  
DIN : 08492962

Table VI - Statement showing foreign ownership limits

	<b>Board approved limits</b>	<b>Limits utilized</b>
As on shareholding date	NA	NA
As on the end of previous 1st quarter	NA	NA
As on the end of previous 2nd quarter	NA	NA
As on the end of previous 3rd quarter	NA	NA
As on the end of previous 4th quarter	NA	NA

For Lennox Investment Private Limited

Pooja Vasu Poojary

Director

DIN : 08492962